



STRING METaverse LTD.

A Web3.0 Enterprise

Date: 15-05-2025

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir/Madam,

Sub: Investor Presentation.

Ref. String Metaverse Limited (formerly known as Bio Green Papers Limited) (“The Company”): Symbol: META, Scrip Code: 534535

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The aforesaid Investor Presentation of the Company is also accessible on the Company’s website at <https://www.stringmetaverse.com/>

Thanking you,

Yours faithfully,

For String Metaverse Limited
(formerly known as Bio Green Papers Limited)

M. Chowda Reddy
Company Secretary & Compliance Officer

String Metaverse Limited

(Formerly Known as Bio Green Papers Limited)

Registered Office Address: Sy.No 66/2, Street No.03, 2nd floor, Rai Durgam, Prashanth Hills, Nav Khalsa, Gachi Bowli, Dargah Hussain Shahwali, Golconda, Hyderabad- 500008, Telangana, India, 500008.

CIN:L62099TG1994PLC017207 | Ph: 040-2939-0760 | Email:cs@stringmetaverse.com | Web:www.stringmetaverse.com



FY25 FINANCIAL HIGHLIGHTS

STRING
METAVERSE



SAFE HARBOR

This presentation has been prepared by String Metaverse Limited solely for the purpose of providing information related to the Company's financial performance and operations for the financial year 2024–25. This Presentation is not and should not be construed as an offer, solicitation, invitation, or recommendation to buy or sell any securities of the Company, nor shall it form the basis of or be relied upon in connection with any contract or investment decision.

The information contained in this Presentation has been compiled from sources believed to be reliable and from data internally generated by the Company. However, the Company makes no representation or warranty, express or implied, as to the accuracy, completeness, reliability or fairness of the information and opinions contained herein. Recipients are advised to conduct their own independent analysis and assessment of the Company and its financial results and are encouraged to consult their own professional advisors where appropriate.

This Presentation contains forward-looking statements, which may include statements regarding the Company's business strategy, future operations, financial condition, plans, and objectives. These statements are based on current expectations and are subject to a number of known and unknown risks, uncertainties, and assumptions that could cause actual results, performance or achievements to differ materially from those described in such forward-looking statements. These risks and uncertainties include, but are not limited to, changes in general economic and political conditions, regulatory developments, industry trends, market competition, operational challenges, and the ability to implement business strategies successfully.



STRING METaverse AND SUBSIDIARIES

INDIA

STRING METaverse

- Back office Support
- Software Development

HONG KONG

STRING FINTECH HK

- Game Development
- Blockchain Development
- Web 3.0 Ad Network

IFZA (FREE ZONE)

KLING DIGITAL ASSETS

- String Esports
- Real World Asset Tokenization

RAS AL-KHAIMAH

STRING DEPIN & AI

- Blockchain Node Operation
- Artificial Intelligence Development

RAS AL-KHAIMAH

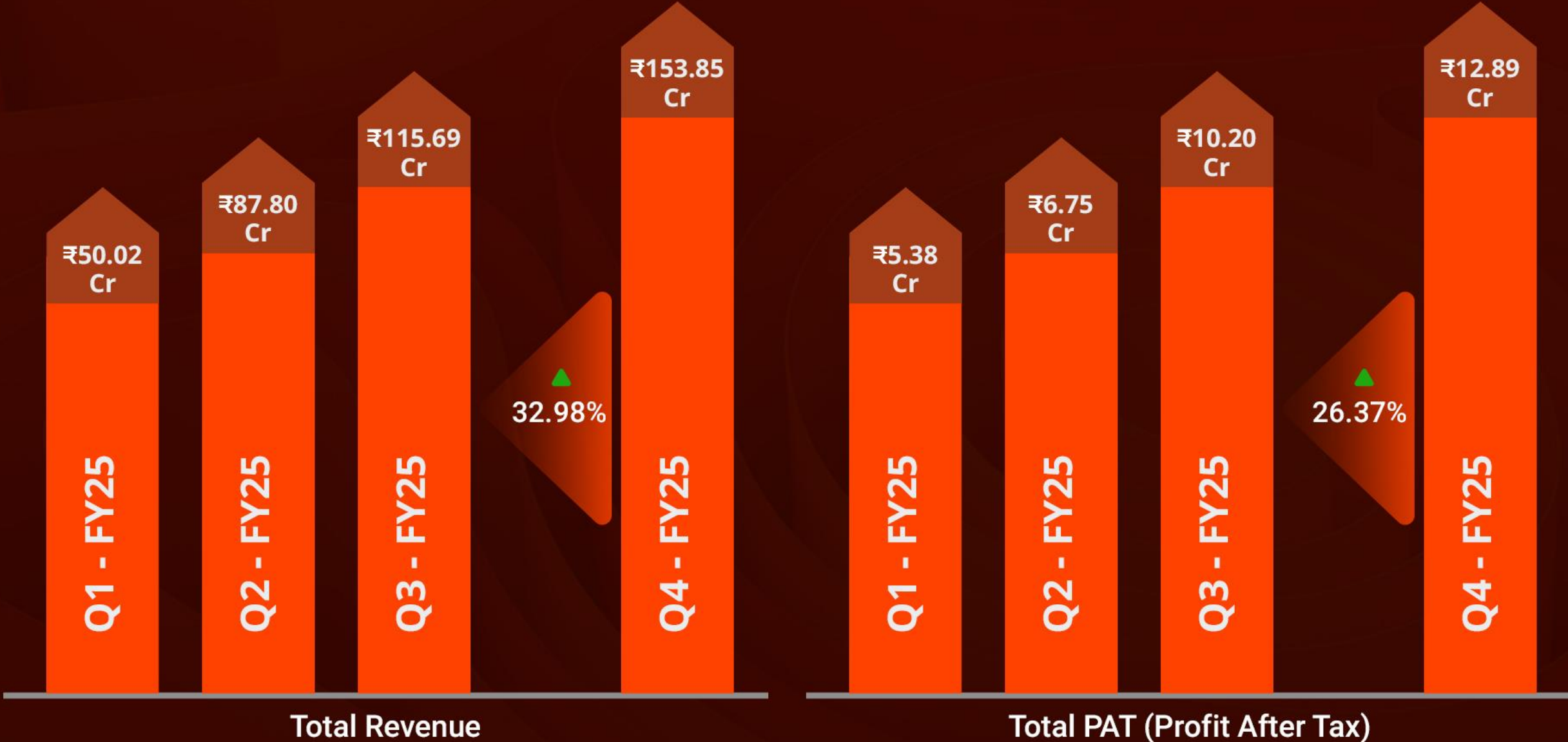
STRING DIGITAL ASSETS

- Treasury Management

Each of these companies is a wholly owned subsidiary of String Metaverse.



FY25 HIGHLIGHTS





FY25 VS FY24 - FINANCIAL HIGHLIGHTS

FY25 VS FY24 (YoY)

Revenue from Operation

FY25 - Rs. 407.36 Cr
FY24 - Rs. 151.21 Cr

Operating EBITDA

FY25 - Rs. 42.09 Cr
FY24 - Rs. 13.77 Cr

Profit After Tax (PAT)

FY25 - Rs. 35.23 Cr
FY24 - Rs. 10.82 Cr

Cash EBIT

FY25 - Rs. 42.07 Cr
FY24 - Rs. 13.74 Cr

FY24-25 Q4 VS Q3(QoQ)

Revenue from Operation

FY25 - Rs. 153.85 Cr
FY24 - Rs. 115.69 Cr

Operating EBITDA

FY25 - Rs. 15.70 Cr
FY24 - Rs. 11.77 Cr

Profit After Tax (PAT)

FY25 - Rs. 12.90 Cr
FY24 - Rs. 10.21 Cr

Cash EBIT

FY25 - Rs. 15.70 Cr
FY24 - Rs. 11.76 Cr

FINANCIAL SUMMARY – FY25 VS FY24

(Rs. in Crores)

Particulars	March 31, 2025	March 31, 2024
Revenue from Operations	407.36	151.21
Operating Expenses	366.11	138.31
Operational EBITDA	41.25	12.9
Operational EBITDA Margin	10.13%	8.53%
Depreciation	6.74	2.19
Other Income	0.84	0.87
EBIT	35.35	11.58
EBIT Margin	8.68%	7.66%
Finance Cost	0.02	0.03
Profit before Exceptional Items and Tax	35.33	11.55
Exceptional Items(Income/(Expense))	-	0.73
Profit after Tax	35.23	10.82
Profit After Tax Margin	8.65%	7.15%
Cash EBIT	42.09	13.77

- Q4 FY25 reported strong revenue of **Rs. 153.85Cr**, reflecting a **32.98% growth** over Q3.
- FY25 achieved total revenue of **Rs. 407.36 Cr**, marking a **169.40% year-on-year (YoY) growth**.
- Profit After Tax (PAT) for Q4 FY25 stood at **Rs. 12.89 Cr**, a **26.25% increase** from Q3.
- FY25 PAT reached **Rs. 35.23 Cr**, reflecting a **225.60% (YoY) increase**.
- EBITDA grew from **Rs. 15.70 Cr** in Q3 to **Rs. 11.77 Cr** in Q4.



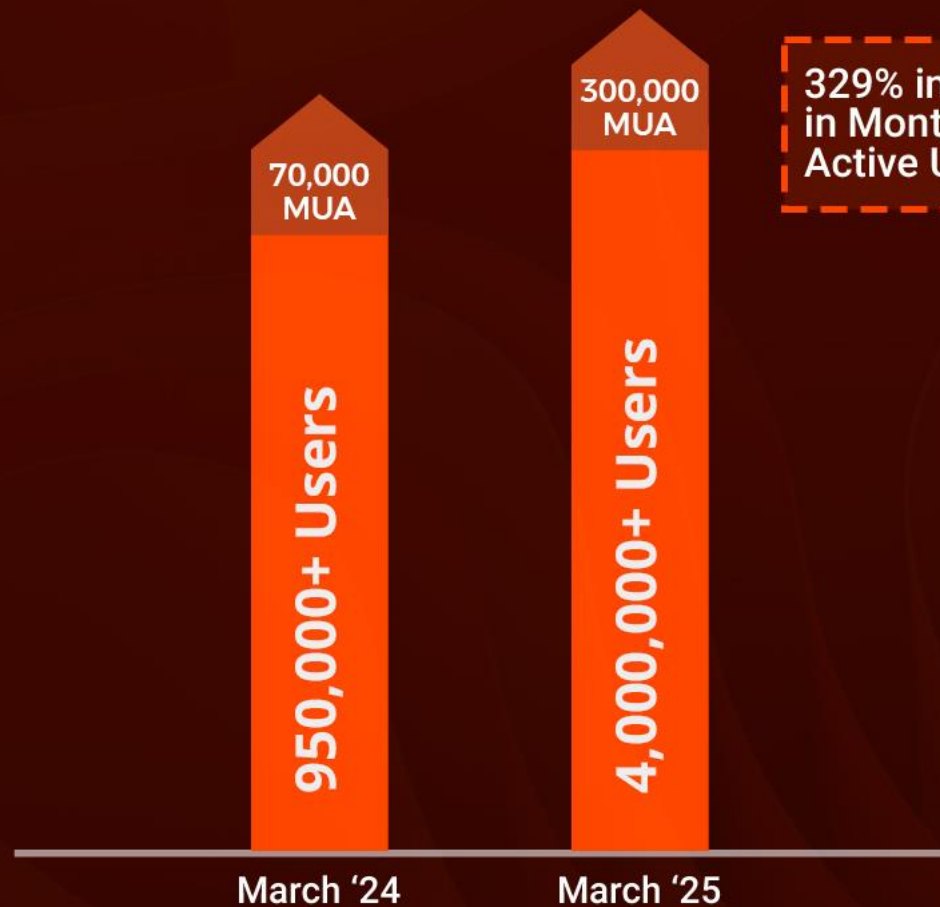
BALANCE SHEET

(Rs. in Crores)

Equity and Liabilities:	2025	2024
Equity Share capital	106.96	96.97
Other Equity	54.53	13.42
Borrowings	0.08	0.31
Other Non - Current Liabilities	0.2	1.64
Other Current Liabilities	1.68	4.47
Total Equity and Liabilities	163.45	116.81
Assets		
Propert, Plant and Equipment	8.21	7.18
Capital work in progress	9.6	0.6
Goodwill	27.51	27.51
Intangible Assets	88.54	29.18
Investments	5.53	5.53
Other Non Current Assets	0.43	1.41
Current Assets	23.63	45.41
Total Assets	163.45	116.81



USER BASE GROWTH - FY24 VS FY25



329% increase in Monthly Active Users.

- String Arcade and String SpinWin have collectively surpassed **1.1 Million+** users in less than 4 Months.
- Idlemine has cross **1 Million+** Downloads on the Google Play Store.
- Integration of **In-App Purchases** and additional features have significantly Increased user base in Q4FY25.
- Monthly Active Users (MAU) surged from 70,000 to 300,000 – a **329% increase**.



STRING
ESPORTS



STRING
ARC8

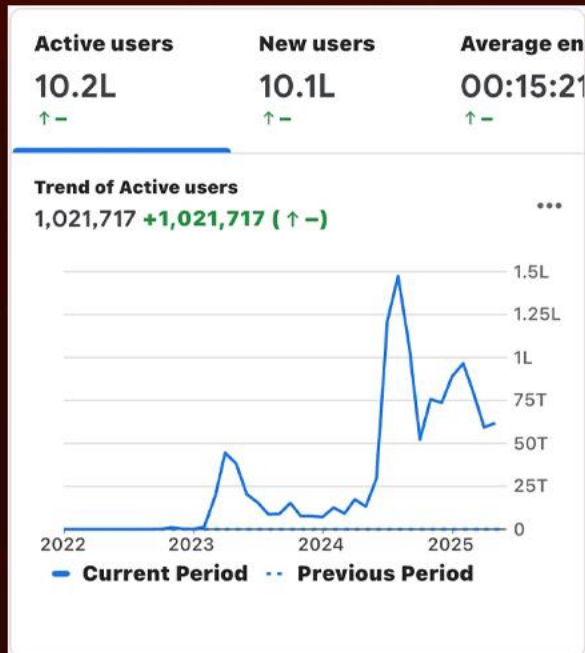




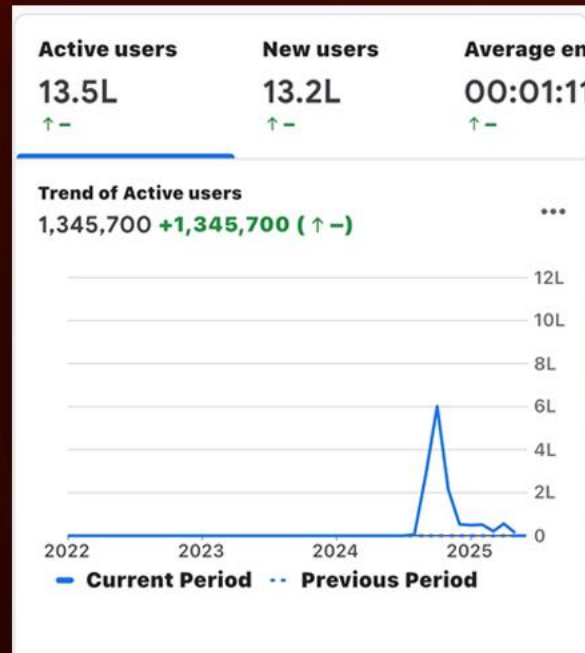
4 MILLION USERS ACROSS STRING ECOSYSTEM

*SOURCE: GOOGLE ANALYTICS

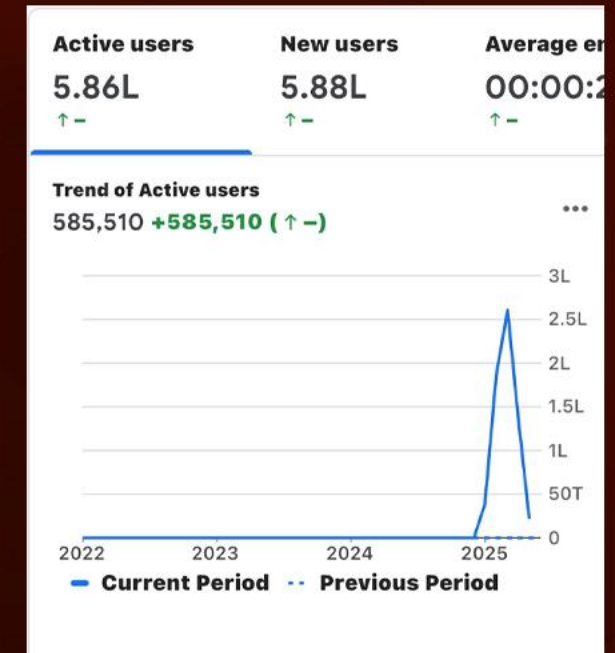
IDLEMININE
ACTIVE USERS: 1,000,000+



STRING GAMES
ACTIVE USERS: 1,345,000+



STRING SPIN & WIN
ACTIVE USERS: 585,000+

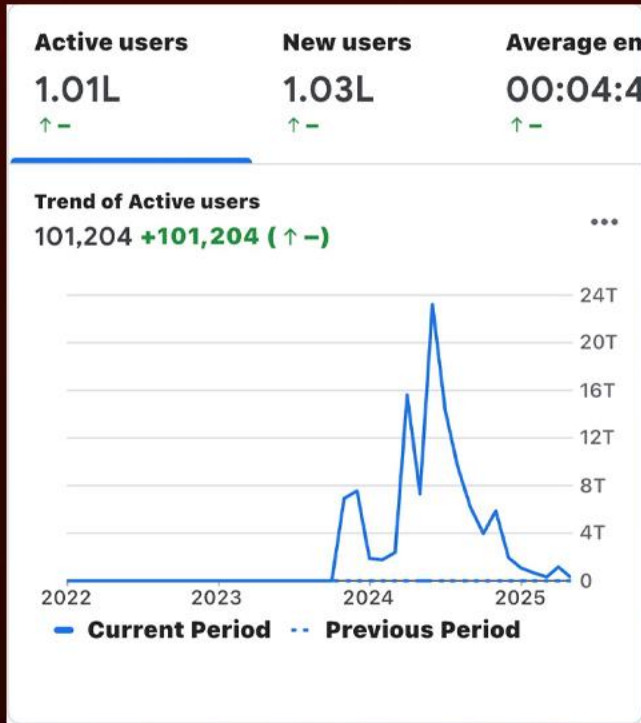




4 MILLION USERS ACROSS STRING ECOSYSTEM

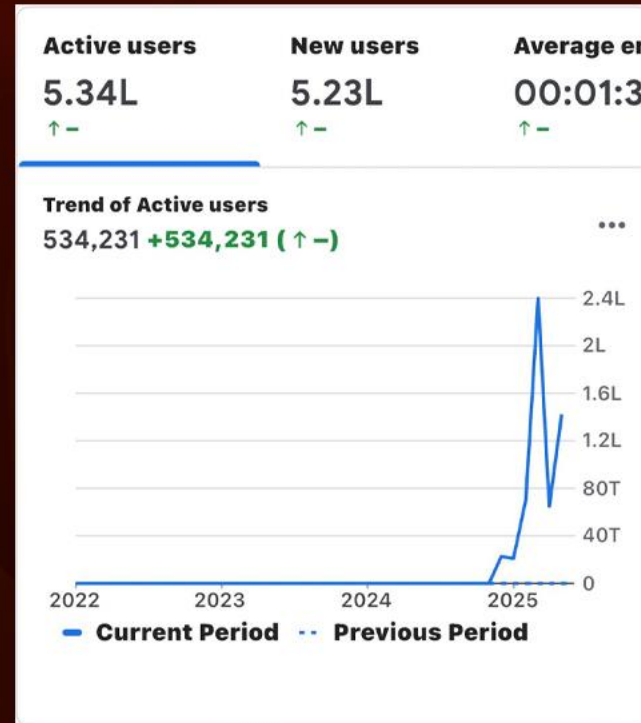
*SOURCE: GOOGLE ANALYTICS

STRING ESPORTS ACTIVE USERS: 100,000+



STRING ESPORTS

STRING ARC8 ACTIVE USERS: 530,000+



STRING ARC8



PRODUCTS LAUNCHED IN FY25



STRING ARCADE MODERN
MODERN P2E GAMES ON BLOCKCHAIN
USERS: 320,000+



STRING ARCADE RETRO
RETRO P2E GAMES ON BLOCKCHAIN
USERS: 230,000+

STRING
ESPORTS

STRING ESPORTS 2.0
WEB3.0 ESPORTS PLATFORM
USERS: 100,000+



STRING SPIN WIN
BLOCKCHAIN ROULETTE ON TELEGRAM
USERS: 585,000+

▼ **BLOCKCHAIN GAMES IN STRING ECOSYSTEM**



FLAPPY BIRD



PAC-MAN



MINES



LIMBO



CRASH



DICE



DOODLE JUMP



SPACE INVADERS



SNAKE



STACK



IDLEMINE 2.0



STRING ROULETTE



GROWTH STRATEGY

FOR STRING METaverse

ROAD AHEAD FOR STRING METaverse

INVESTING \$50 MILLION IN BLOCKCHAIN VALIDATION NODES FOR GLOBAL SCALE



Why Now?

- Traditional financial infrastructure (Visa, Mastercard, banks) was not built for the internet.
- Bitcoin & Blockchain introduced the first digital-native financial infrastructure, built on **Distributed Ledger Technology (DLT)**.
- The digital asset market cap has crossed **\$3 Trillion**, with 10-20 major L1 blockchains (Solana, Ethereum, etc.) leading adoption.



Global Transition to On-Chain Infrastructure

- Institutions like **BlackRock, Fidelity, Franklin Templeton** are moving money market funds on-chain.
- Governments (e.g., Dubai) are exploring **on-chain real estate tokenization**.
- Shift from **"Trust-based systems"** to **"Truth-based systems"** — enabled by blockchain transparency.



Our Role: Infrastructure for the Next 100x

- Public blockchains must scale **100x to support this transition**.
- Validators are essential to **maintain decentralization** and process this explosion in transactions.
- String Metaverse is **investing \$50M to build validation nodes** across Solana, Ethereum, Sui, Base And more top L1 chains.

"Our Digital Advisory platform will benefit from this, with a goal to process \$100 million in daily transactions over the next three years"

- **String Metaverse**

ROAD AHEAD FOR STRING METaverse

INVESTING \$50 MILLION IN BLOCKCHAIN VALIDATION NODES FOR GLOBAL SCALE



Strategic Implementation

- Deploying cloud data centers optimized for validator operations.
- Processing **millions of daily transactions** across major chains.
- Building a robust backbone for **decentralized finance, real-world asset tokenization, and digital fund flows.**



Integrated with HFT for Settlement

- We are also connecting our **High-Frequency Trading Engine** to all major centralized and decentralized exchanges: Binance, OKX, Deribit, Radium, Uniswap and more.
- Enables real-time transaction **processing, settlement, and liquidity** provisioning for digital assets and tokenized RWAs.



Preparing for the Future

- Blockchain is becoming the **truth layer of the global financial system.**
- **Validators + HFT Infrastructure** = Core foundation of digital asset transformation.
- String Metaverse is building that **foundation today.**

ROAD AHEAD FOR STRING METaverse

HIGH-FREQUENCY TRADING – POWERING LIQUIDITY IN WEB3

String Metaverse operates a Low Latency HFT System that connects to both Centralized (CEXs) and Decentralized Exchanges (DEXs) to enable real-time, automated trading strategies with minimal delay and maximum efficiency.

Key Capabilities:

- **Low-Latency Infrastructure:** Millisecond-level trading systems to capture arbitrage and market-making opportunities.
- **Cross-Exchange Connectivity:** Integrated with major CEXs and DEXs across multiple chains to maximize reach and volume.
- **Validator-Driven Execution:** Trades are processed using our own blockchain validation nodes to ensure faster settlement and higher control.

HFT for Real World Asset (RWA) Liquidity:

- **Instant Price Discovery:** Our trading AI Agents will provide live bid-ask spreads on tokenized RWAs, improving market efficiency.
- **On-Chain Liquidity Pools:** Deploying algorithmic liquidity across AMMs and DEXs for tokenized real estate, commodities, and other RWAs.
- **Yield Opportunities:** Generate yield through continuous market-making and swap facilitation on tokenized RWA platforms.

"To become the primary liquidity engine for tokenized assets, ensuring seamless trade execution and real-time asset pricing across blockchain ecosystems"

- **String Metaverse**

BlackRock

“The next generation for markets with instantaneous settlement.”

- **Larry Fink**
CEO, Blackrock

ROAD AHEAD FOR STRING METaverse

REAL WORLD ASSET TOKENIZATION

Bringing Real-World Asset (RWA) Tokenization to Web3 by investing in high-value real estate projects and converting them into blockchain-based tokens. This allows users to own fractional shares of real estate and earn rental income in BTC without the barriers of traditional property investment.



\$16 Trillion Market Potential

The global RWA tokenization market is projected to reach \$16T by 2030, driven by institutional and retail adoption.



Fractional Ownership

Users can invest in real estate with smaller amounts, removing entry barriers.



Passive BTC Income

Investors earn rental yield in BTC, creating a seamless on-chain revenue stream.



Increased Liquidity

Unlike traditional real estate, tokenized assets can be bought, sold, and traded instantly.



Blockchain-Powered Transparency

Smart contracts ensure secure transactions, ownership verification, and automated payouts.

OVER \$867 TRILLION IN GLOBAL ASSETS ARE PROJECTED TO BE TOKENIZED BY 2030 (BOSTON CONSULTING GROUP)



Meta

“We're going to live in a world where there are going to be hundreds of millions and billions of different AI agents. Eventually, probably more AI agents than there are people in the world.”

- **Mark Zuckerberg**
CEO, Meta

ROAD AHEAD FOR STRING METaverse

MIDEARTH – SWARM OF AI AGENTS

String Metaverse is building Midearth, a network of AI agents designed to automate tasks, enhance productivity, and optimize digital asset management.



Gaming Agent

Introducing Gaming AI Agents, intelligent autonomous players that can play games on behalf of users, grind for rewards, and earn digital assets—even when the user is offline.



Web3 Asset Manager

Helps manage crypto wallets, suggests staking strategies, compares token prices, and evaluates transaction costs across platforms.



DeFi Yield Optimizer

Finds the best yield opportunities in the Web3 market and enters positions to maximize token earnings.



Meeting & Mail Scheduler

Automatically schedules meetings with time, participants, and agenda. Seamlessly integrates with Google Calendar.



E-Commerce Tracker

Monitors live prices of products across multiple e-commerce platforms and alerts users of price changes.



Video Summarizer

Converts any video into easy-to-read summaries with timestamps, saving users time.

The AI Agent economy is set to outpace the human economy as automation and intelligence scale exponentially

ROAD AHEAD FOR STRING METVERSE

TRANSFORMING WEB3.0 USERS WITH STRING DIGITAL BANK



Crypto-to-Fiat Conversion

Users can convert gaming earnings or digital assets into fiat currency seamlessly.



Virtual Debit Cards

Allows users to spend their crypto earnings anywhere via Visa/Mastercard integration.



Cross-Border Payments

Facilitates global transactions without traditional banking limitations.



Tokenized Real Estate

Supporting USD, EUR, CAD, and digital assets like USDT/USDC for seamless transactions.



Cross-Border Payments

Users can own fractional real estate and receive rental income in stablecoins or BTC.



ROAD AHEAD FOR STRING METaverse

DIGITAL ASSETS TREASURY STRATEGY



Bitcoin & Stablecoin Treasury Management

- Strategic allocation of treasury into Bitcoin and regulated stablecoins.
- Dual objective: capital preservation and yield generation.



Yield Generation Mechanism

- Deploy global profits into BTC-based yield strategies.
- Utilize stablecoin lending, staking, and institutional DeFi for consistent returns.



Enhancing Shareholder Value

- Aim to increase Net Asset Value (NAV) per share in BTC terms.
- Benchmark company growth not just in fiat, but against Bitcoin as digital gold.



Capital Raise Strategy

- Targeting a global capital raise of \$2 Billion USD over the next 3 years.
- Proceeds to fuel Digital Asset Treasury and expand yield-generating infrastructure.



CONTACT US

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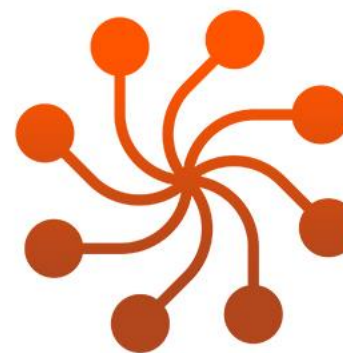
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Investor Relations

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